



SMRC 2018 Licensing Structure

There are two types of SMRC licenses: one for **Nonprofit Organizations and Public Agencies** and one for **Private and Public Companies**. All licenses are for 3 years. All licenses permit use of all SMRC Programs for which you have trained Leaders to give workshops:

- Chronic Disease Self-Management (CDSMP)
- Workplace Chronic Disease Self-Management (wCDSMP)
- Diabetes Self-Management (DSMP)
- Chronic Pain Self-Management (CPSMP)
- Positive Self-Management (PSMP) HIV
- Cancer Thriving and Surviving (CTS)
- Building Better Caregivers (BBC)
- Spanish and other language editions of any or all the above

If your organization is a hybrid, a combination of non-profit and private, you must contact SMRC prior to entering into a license agreement.

Nonprofit Organizations and Public Agencies

Single Agency Licenses

Your nonprofit or public agency is the only organization that can operate under this license category. If you want an umbrella license, please see the next section. You may deliver workshops or training at various sites. However, your organization must:

- be responsible for the training,
- supervise all workshops,
- supervise all workshop Leaders and Master Trainers, and
- be the only organization that can operate under this license.

1. \$500* license, which provides for 2 Leader trainings and 20 workshops OR
2. \$1,500* license, which provides for 3 Leader trainings and 60 workshops.

If you need to purchase additional workshops, you may do so at the prevailing rate, which is \$25 per workshop.

If you need to purchase additional Leader trainings, you may do so at the prevailing rate, which is either:

- \$200 per Leader Training if you do not accept any paying participants or

- \$400 per Leader Training if you accept any paying participants.

The pricing quoted above only applies if you take your license online via the website and sign the license agreement as is. If you require any modification, negotiation or customization, there will be a handling fee between \$250 and \$1000 in addition to the license fee above. For more information, contact licensing@selfmanagementresource.com

Umbrella Licenses

If your agency would like to include multiple agencies under an umbrella license, and be legally responsible for use, fidelity, compliance, reporting and liability for use of the content under the terms of your license, you may choose from the following:

1. \$8,000 license, which includes 3 Leader trainings and 250 workshops OR
2. \$12,000 license, which includes 3 Leader trainings and 500 workshops.

All covered agencies must be named on the license and agencies added or deleted after the issue of the license must be reported to SMRC.

If you need to purchase additional workshops, you may do so at the prevailing rate which is \$25 per workshop.

If you need to purchase additional Leader Trainings, you may do so at the prevailing rate which is either:

1. \$200 per Leader training if you do not accept any paying participants or
2. \$400 per Leader training if you accept any paying participants.

To inquire about an umbrella license, contact Nieves at licensing@selfmanagementresource.com

Licenses for Private and Public Companies

All companies, small or large, who wish to offer or sponsor workshops or Leader training for any of the SMRC Programs must have a license. “Company” is defined as any entity formed for profit (corporation, LLC LLP, sole proprietorship, etc.). These licenses are for a single company; there are no umbrella licenses for companies.

For this license, you may deliver workshops or Leader training at various sites. However, your organization must:

1. be responsible for the training, and
2. supervise all workshops, and
3. supervise all workshop Leaders and Master Trainers, and be the only organization that can operate under this license.

To discuss a license for Private and Public Companies, contact Nieves at licensing@selfmanagementresource.com, or phone 1-650-304-8678 Ext 406.

Licensing Policies

1. The term of the licenses is 3 years.
2. An annual report is required each year from any licensed organization. To complete the annual report, log in using the Portal Login button in the upper right corner of the screen.
3. Whether you are receiving training from SMRC Trainers or non-SMRC Trainers, your organization must first obtain a license.
4. If your organization is receiving training from a non-SMRC Master Trainer or T-Trainer, you must obtain your license from SMRC **prior** to the training.
5. All master trainings must be registered with SMRC and a training payment is required. This includes training given at your own organization with your own trainers. Contact training@selfmanagementresource.com to register your master training.
6. It is the responsibility of the T-Trainers who conduct a Master Training to:
 - Inform the organization(s) being trained of the need to obtain a license from SMRC prior to the training.
 - Inform SMRC of the organization(s) needing the license.
 - Inform the organization that the Master Training must be registered with SMRC before the training is offered.
 - Contact training@selfmanagementresource.com to notify SMRC.
7. These conditions apply regardless of whether the training is for their own organization or another.
8. If these responsibilities are not carried out, then the Master Trainers or T-Trainers will be responsible for all licensing and training fees. They may also lose their certification to continue in the role of Master Trainer or T-Trainer.

Questions about licensing? Contact Nieves at licensing@selfmanagementresource.com